

**Global Value Investment Corp.**  
**Milwaukee Private Wealth Management**  
**Milwaukee Institutional Asset Management**  
**Global Value Research Company**  
**Global Value Partners**

1433 N. Water Street, Suite 549  
Milwaukee, WI 53202

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**PRIVACY POLICY**

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Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

Global Value Investment Corp. (“GVIC”) strongly believes in protecting the confidentiality and security of information we collect about you. This notice describes our privacy policy and describes how we treat the information we receive about you.

The types of personal information we collect and share depends on the nature of the services you have engaged us to provide. This information can include:

- Name and address;
- Social Security/taxpayer ID number;
- Assets;
- Income;
- Account balances;
- Investment objectives;
- Investment activity; and
- Accounts at other institutions

**How We Collect Information**

We collect your personal information, for example, when you provide us with certain information necessary to allow us the ability to evaluate your request for our services, provide investment advice, and process transactions in your account. We may also use that information to offer you other services we provide that may meet your investment needs.

All financial companies need to share personal information to run their everyday business. Below we list some of the reasons financial companies share their clients’ personal information; whether GVIC chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does GVIC share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes—</b> to offer GVIC products and services to you	Yes	No

### **How We Protect Information**

We have implemented a number of security measures to help protect your personal information from unauthorized access and use, such as encrypted hard drives, dual authentication and secured files and buildings access.

We have never sold our clients' personal information to anyone and we do not expect this practice to change. We treat all information about current and former clients, and their accounts, in a confidential manner. Our employees may access client information and provide it to third parties only when completing a transaction at the client's request or otherwise in connection with providing GVIC's services on a client's behalf.

At your request, we may disclose information to attorneys, accountants, securities professionals, and others to assist us, or them, in providing services to you. We may also share information with companies that perform services on our behalf, such as the companies that we hire to perform administrative services. Companies we hire to provide support services are not allowed to use your personal information for their own purposes. We may be required to make additional disclosures as permitted by law.

We also maintain physical, electronic, and procedural safeguards to protect information. Employees and our professional service representatives are required to comply with our internal information security and client confidentiality policies and procedures.

### **Access to and Correction of Information**

At any time, upon your written request, we will provide you with the information about you in our possession for you to review. However, certain information collected in connection with, or in anticipation of, any claim or legal proceeding will not be made available.

If your personal information with us becomes inaccurate, or if you need to make a change to that information, please contact us so we can update our records.

### **Further Information**

If you have any questions or would like additional information regarding our privacy policy, please contact our office at (262) 478-0640 or [info@gvi-corp.com](mailto:info@gvi-corp.com).